



**TUESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40868.39	-187.3	-0.46%
Nifty 50	11982.2	-63.6	-0.53%

### INDIAN ADR'S

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.45	-0.87
HDFCBANK	58.74	-1.66
ICICIBK	15.09	0
INFY	11.01	-0.81
TATA MOTOR	11.71	-1.01
WIPRO	3.80	0.26

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-374
DII's Eq (Provisional)	-154
FIIs Index Future	520
FIIs Index Options	1106
FIIs Stock Future	-611
FIIs Stock Options	-75

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.3865
EURO	77.3544
YEN 100	65.0300
GBP	93.1289

## TOP STORY

- **JSW Energy:** Company will buy 1,050 MW GMR Kamalanga Energy for Rs 5,321 crore.
- **Reliance Industries** announced a consolidation of its media and distribution businesses spread across multiple entities into [Network 18](#)
- **Vodafone Idea:** CARE Ratings downgraded its rating of Vodafone Idea's Non-Convertible Debentures (NCDs) and long-term bank facilities.
- **Tata Motors:** The company is planning to raise Rs 500 crore through the issue of securities for which a committee of its board will meet on February 24.
- **HCL Technologies** - Fonterra Co-operative selects company for IT Infrastructure Transformation
- **Paisalo Digital:** Credit rating agency Infomeries Valuation and Rating has assigned IVR A with a positive outlook to the company's CC and NCDs.
- **Future Lifestyle** board meeting on February 20 to consider proposals for raising of funds

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	29398.08	-25.22	-0.09%
NASDAQ	9731.18	19.21	0.20%
NIKKEI	23237.44	-285.8	-1.21%
HANG SENG	27599.14	-360.46	-1.29%
SGX NIFTY	12022.00	-51.00	-0.42%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	51.65	0.45%
NATURAL GAS	1.931	5.75%
GOLD	1589.3	0.67%
SILVER	17.865	1.40%
COPPER	2.615	0.08%

### WORLD EVENTS

EUR: German ZEW Economic Sentiment

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

The market extended losses for the third straight session on Monday. Sentiment took a hit after Moody's cut 2021 GDP growth forecast to 5.8% from 6.7% earlier. State-run banks, exposed to the telecom operators, tumbled after the Supreme Court refused relief and asked telecom operators to pay adjusted gross revenue (AGR) dues by 17 March.

The barometer S&P BSE Sensex slipped 202.05 points or 0.49010 at 41,055.69. The Nifty 50 index declined 67.65 points or 0.56% at 12,045.80.

In the broader market, the BSE Mid-Cap index fell 0.91% and the BSE Small-Cap index fell 1.02%.

Nifty likely to trade in the range of 11850 -12150



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAL	ANSU INVESTMENT	S	54,000	58.92
APLAPOLLO	HDFC MUTUAL FUND	S	300,000	2,000.00
CBPL	SUFAL INVESTMENT	B	98,000	51
SPACEINCUBA	RATAN PRAKASH KOTHARI HUF	B	200,000	0.37
VALIANT	MOHINI SINGH	S	50,000	25

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SERVOTECH	BANSALSHIVANI MOHIT	BUY	200000	10.58
CKPLEISURE	KAMAL KISHORE SOMANI HUF	SELL	60000	5.75
JAKHARIA	SAJANKUMAR RAMESHWARLAL BAJAJ	SELL	21600	180.1
BVCL	BINA GARODIA	BUY	214459	13
BVCL	BIJAY KUMAR GARODIA	SELL	200000	13

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban: NCC
- Out of ban: yesbank
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#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	366.85	359.18	355.57	363.02	366.63	370.47
ASIAN PAINT	EQ	1877.05	1870.17	1858.93	1881.83	1893.07	1904.73
AXIS BANK	EQ	736.50	731.37	724.33	737.23	744.27	750.13
BAJAJ-AUTO	EQ	3146.40	3043.92	3012.23	3101.68	3133.37	3191.13
BAJAJ FINSV	EQ	9690.50	9433.85	9338.85	9609.55	9704.55	9880.25
BAJ FINANCE	EQ	4781.75	4751.80	4726.95	4774.90	4799.75	4822.85
BHARTIARTL	EQ	565.00	558.00	551.15	563.35	570.20	575.55
BPCL	EQ	476.45	454.95	448.25	466.70	473.40	485.15
BRITANNIA	EQ	3096.65	3066.67	3049.23	3089.48	3106.92	3129.73
CIPLA	EQ	447.10	426.08	420.27	435.92	441.73	451.57
COALINDIA	EQ	174.75	164.70	161.55	169.95	173.10	178.35
DRREDDY	EQ	3304.30	3274.48	3253.42	3308.27	3329.33	3363.12
EICHERMOT	EQ	18535.90	18341.08	18146.27	18644.92	18839.73	19143.57
GAIL	EQ	118.00	116.10	114.20	119.05	120.95	123.90
GRASIM	EQ	737.40	730.60	723.80	740.30	747.10	756.80
HCLTECH	EQ	613.45	609.37	605.28	616.43	620.52	627.58
HDFC	EQ	2350.25	2328.05	2305.85	2367.35	2389.55	2428.85
HDFC BANK	EQ	1217.15	1210.07	1202.98	1221.53	1228.62	1240.08
HEROMOTOCO	EQ	2283.35	2256.93	2230.52	2295.97	2322.38	2361.42
HINDALCO	EQ		0.00	0.00	0.00	0.00	0.00
HINDUNILVR	EQ	2252.60	2234.20	2215.80	2261.60	2280.00	2307.40
IBULHSGFIN	EQ	307.75	301.17	294.58	312.78	319.37	330.98
ICICIBANK	EQ	541.60	537.78	533.97	541.57	545.38	549.17
INDUSINDBK	EQ	1172.95	1155.30	1137.65	1182.15	1199.80	1226.65
INFRA TEL	EQ	235.00	231.35	227.70	235.65	239.30	243.60
INFY	EQ		0.00	0.00	0.00	0.00	0.00
IOC	EQ	111.80	110.27	108.73	112.78	114.32	116.83
ITC	EQ	204.80	202.98	201.17	205.82	207.63	210.47
JSWSTEEL	EQ	289.15	285.33	282.52	288.12	290.93	293.72
KOTAK BANK	EQ	1680.95	1675.83	1660.57	1687.52	1702.78	1714.47
LT	EQ	1295.15	1272.18	1264.17	1285.02	1293.03	1305.87
M&M	EQ	523.00	517.37	511.98	521.38	526.77	530.78
MARUTI	EQ	6913.80	6864.50	6822.25	6922.25	6964.50	7022.25
NTPC	EQ	112.70	108.42	106.53	111.08	112.97	115.63
ONGC	EQ	103.30	98.20	96.45	100.55	102.30	104.65
POWERGRID	EQ	184.10	180.83	178.07	183.32	186.08	188.57
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	319.40	310.18	306.17	315.67	319.68	325.17
SUN PHARMA	EQ	418.55	404.30	400.20	411.40	415.50	422.60
TATAMOTORS	EQ	169.10	166.52	163.93	168.93	171.52	173.93
TATA STEEL	EQ	434.55	432.93	429.02	436.92	440.83	444.82
TCS	EQ	2184.20	2189.97	2176.68	2203.48	2216.77	2230.28
TECHM	EQ	834.15	828.13	823.02	832.57	837.68	842.12
TITAN	EQ	1293.45	1295.73	1275.42	1308.67	1328.98	1341.92
ULTRACEMCO	EQ	4434.35	4412.30	4374.75	4438.65	4476.20	4502.55
UPL	EQ	591.65	590.83	586.67	595.32	599.48	603.97
VEDL	EQ	141.10	140.67	139.23	142.23	143.67	145.23
WIPRO	EQ	242.90	242.17	240.53	243.58	245.22	246.63
YES BANK	EQ	38.90	35.80	34.45	37.95	39.30	41.45
ZEEL	EQ	238.75	234.40	229.60	238.30	243.10	247.00

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## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 17, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 17, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1559/\$1530 & Resistance = \$1605/\$1633.**
- **Crude oil range (WTI)->\$46 to \$56.**
- **JPMorgan Says Record Highs in European Stocks Can Last and Widen:** - European equities are trading at fresh record highs, and JPMorgan Chase & Co. strategists say the rally can go on and even expand to markets that have been left behind.
- **Dollar Mixed as Chinese Stimulus Papers Over Economic Ills:** - The dollar was mixed against developed-market peers in early trading on Monday after hitting a new four-month high in overnight trading. The greenback was also a touch weaker against the Chinese yuan after the People's Bank of China added to its already extensive stimulus measures since the outbreak of the Covid-19 virus in cutting its medium-term financing rate to a new record low. The measures reflat Chinese asset markets still further, leaving the benchmark stock index where it was before the New Year holiday, but have done little to lift the uncertainty over the path of the Chinese economy as it struggles with the virus outbreak.
- **Gold Edges Lower as Chinese Stimulus Hope Supports Risk Appetite:** - Gold prices were fractionally lower on Monday, largely unmoved by either virus-related concerns or by worse-than-expected growth numbers from Japan.
- **Oil prices steady as coronavirus-related demand concerns weigh:** - Oil prices were little changed on Monday as concerns over the economic fallout from the coronavirus outbreak in China were offset by hopes that potential output cuts from major producers could tighten crude supply.

## TRENDS & OUTLOOK – DATE: 18-FEB- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	40410	40597	40830	41110	41339
SILVER	44479	45365	46225	47075	47966

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	427	431	435	439	444
ZINCMINI	161.10	164.25	168.30	171.65	174.75
LEADMINI	139.30	142.25	146.15	148.90	151.70
NICKEL	921	936	954	970	984

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3490	3600	3715	3811	3939
NATURAL GAS	127	131	136	142	147

### DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, German ZEW Economic Sentiment, ECOFIN Meetings of EUR, Empire State Manufacturing Index, NAHB Housing Market Index.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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